



UP ENGINEERING R&D FOUNDATION

Annual General Membership Meeting 2026

President's Report

**From Legacy to Relevance - Building
the Next Chapter of UPERDFI**

www.uperdfi.org



Energy Security

Decarbonization and sustainable energy infrastructure.

Climate Resilience

Infrastructure modernization and adaptive systems.

Digital Transformation

Driving change through technology and digital solutions.

Innovation & Entrepreneurship

Educational reform and startup ecosystem development.

The Strategic Context



PRESIDENT'S REPORT



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PRESIDENT'S REPORT



Pillar 1: Institutional Stability

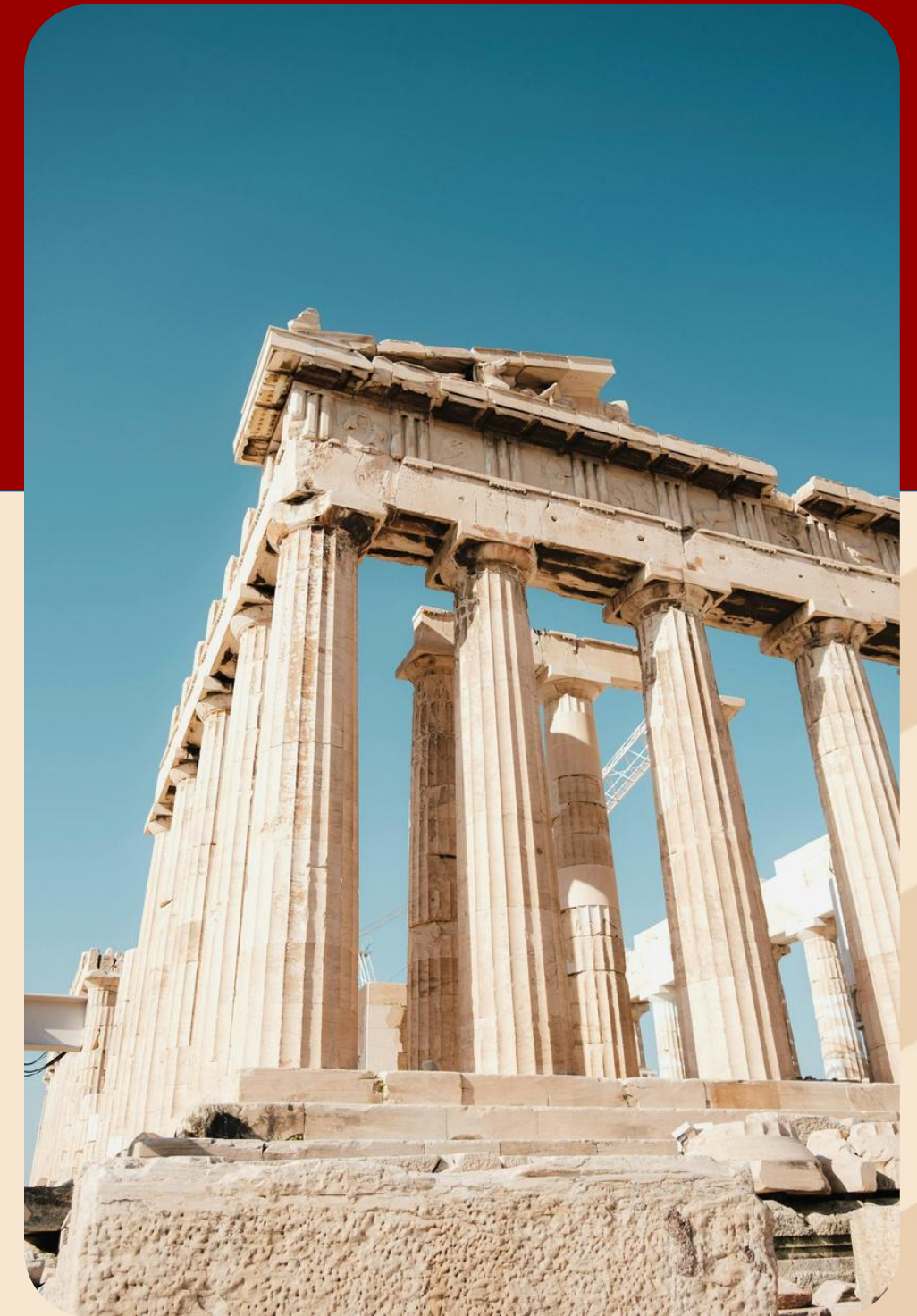
Pillar 2: Strategic Transformation

Pillar 3: Human Sustainability

Pillar 4: Future Growth & Legacy

Our Four Strategic Pillars

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Pillar 1: Institutional Stability

Transformation begins with trust. Stability serves as the essential prerequisite for meaningful change, built through discipline and confidence in governance and operations.



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Membership Reality

Substantial network with significant room to deepen engagement

314 Total Members

Complete membership roster across all categories and regions.

205 Active Members

Donors, volunteers, and event attendees driving impact.

109 Inactive Members

Opportunity for reactivation and renewed engagement.

10 Alumni Chapters

Affiliated organizations expanding our collective reach.



PRESIDENT'S REPORT

Financial Position

Total assets: ₱423.3M

Fund balances: ₱400.3M

Investments: ₱384.2M

Donation Growth

₱86.9M in 2025, up from ₱60.5M in 2024 —

44% increase

Investment Returns

Interest: ₱11.4M

Dividends: ₱5.2M

Realized gains: ₱10.5M

Compliance Status

Unqualified audit opinion

Tax-exempt under NIRC Section 30(E)

PFRS for SMEs to full Philippine Financial Reporting Standards

Financial Stewardship 2025 Results



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Transition from PFRS for SMEs to **full Philippine Financial Reporting Standards**



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From Legacy to Relevance

Pillar 2: Strategic Transformation

Pairing generosity with strategic relevance. UPERDFI must evolve beyond traditional philanthropy to become an indispensable strategic partner in nation-building.



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Program Impact - 2025

Investing in People and Progress

138 Student Beneficiaries

Including 33 scholarship recipients supported through academic excellence programs.

₱16.8M Professorial Chairs

Supporting faculty development and research advancement.

137 Faculty Grants

127 research support activities driving innovation and discovery.

₱8.8M Scholarships & Awards

₱17.9M College of Engineering modernization plus ₱16.0M research projects.



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UPSCALE Innovation Hub

Driving innovation through startup incubation and technology transfer.

FUPFA Partnership

Faculty and research collaboration

National Engineering Center

Strategic collaboration with NEC for infrastructure and research advancement.

UP Alumni Engineers

UPAE and UPIEA partnerships strengthening alumni-industry connections.

Research-Driven Foundation



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Pillar 3: Human Sustainability

Institutions succeed because the people who carry the mission remain healthy, engaged, and inspired.



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Faculty and Student Well-Being



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Comprehensive Mental Health Initiative

Faculty welfare is a strategic concern requiring institutional attention and support.

Faculty Welfare Priority

Student mental health is central to educational success and academic achievement.

Connections: The Engineering of Music



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Pillar 4: Future Growth and Legacy

Preserving the Foundation is important.
Expanding its influence is essential. Our
commitment to growth ensures
UPERDFI's lasting impact for
generations to come.



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Disciplined Fundraising

Sustainable growth through strategic donor engagement.

Broader Participation

Engaging more members strengthens our collective impact.

Stronger Communications

Transparent messaging builds trust and expands reach.

Clear Succession Pipeline

Developing future leaders ensures institutional continuity.

Strategic Ambition



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Member Reactivation



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109 Inactive Members

Reactivation would significantly strengthen our leadership base and future capacity.

Opportunity Ahead

The future requires renewal, succession, and ownership from all members.

1. Strengthen project delivery systems
2. Improve stakeholder communications
3. Expand research and innovation initiatives
4. Advance the mental health and faculty support agenda

5. Grow member engagement
6. Accelerate fundraising and endowment development
7. Formalize succession planning
8. Launch flagship initiatives with national impact

Strategic Priorities 2026–2027



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REPORT



1. Strengthen project delivery systems

Strategic Priorities 2026–2027



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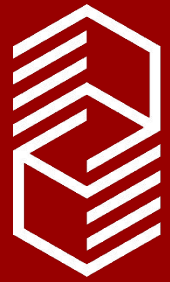
2. Improve stakeholder communications

Strategic Priorities 2026–2027



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**UP ENGINEERING
R&D FOUNDATION**

ENGINEERING BETTER LIVES



**ALFONSO A.
ALIGA, JR.**



**MALOU BACLIG-
ESGUERRA**



**MARTIN
ANTONIO B.
BANSON**



**ANGELITO D.
BERMUDO**



**NORIKA
ISHIKAWA**



**WENDELL A.
MEDIARITO**



**JOSE MARI P.
MERCADO**



**JOSE JEROME R.
PASCUAL III**



**PATRICK VINCENT
G. PEÑA**

THE BRANDING TEAM

3. Expand research and innovation initiatives

Strategic Priorities 2026–2027



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4. Advance the mental health and faculty support agenda

Strategic Priorities 2026–2027



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5. Grow member engagement

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6. Accelerate fundraising and endowment development

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7. Formalize succession planning

Strategic
Priorities
2026–2027



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8. Launch flagship initiatives with national impact

Strategic Priorities 2026–2027



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Strategic Priorities 2026–2027



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UPERDFI AGMM 2026 President's Report

From Legacy to Relevance

Let us choose leadership. Let us choose relevance.
Let us choose legacy. Foundations grow from conviction—our responsibility is to make UPERDFI indispensable.



www.uperdfi.org

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